

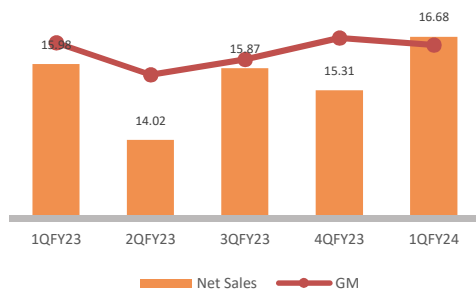
# POL Result Review - 1QFY24



Tuesday, 10 October 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	16,682	15,976	4.4% ▲	61,176	52,190	17.2% ▲
Operating Cost	-2,520	-2,109	19.5% ▲	-11,160	-9,115	22.4% ▲
<b>Gross Profit</b>	<b>11,954</b>	<b>11,589</b>	<b>3.1% ▲</b>	<b>41,737</b>	<b>33,947</b>	<b>22.9% ▲</b>
Exploration Cost	-719	-4,526	84.1% ▼	-6,720	-877	666.2% ▲
Administrative Expenses	-115	-124	7.0% ▼	-312	-206	51.8% ▲
<b>Operating Profit</b>	<b>10,211</b>	<b>6,447</b>	<b>58.4% ▲</b>	<b>32,216</b>	<b>30,838</b>	<b>4.5% ▲</b>
Other Income	4,892	6,635	26.3% ▼	27,062	11,697	131.3% ▲
Finance costs	-1,272	-2,835	55.1% ▼	-9,619	-5,549	73.4% ▲
Profit Before Taxation	13,831	10,246	35.0% ▲	49,659	36,987	34.3% ▲
Taxation	-4,122	-1,847	123.2% ▲	-13,206	-11,052	19.5% ▲
<b>Profit After Taxation</b>	<b>9,708</b>	<b>8,400</b>	<b>15.6% ▲</b>	<b>36,453</b>	<b>25,935</b>	<b>40.6% ▲</b>
<b>Earnings Per Share</b>	<b>34.20</b>	<b>29.59</b>	<b>15.6% ▲</b>	<b>128.42</b>	<b>91.37</b>	<b>40.6% ▲</b>
<b>Dividend</b>	<b>0.00</b>	<b>0.00</b>	-	<b>80.00</b>	<b>70.00</b>	<b>14.3% ▲</b>
<b>Bonus</b>	<b>0%</b>	<b>0%</b>		<b>0%</b>	<b>0%</b>	
Gross Margin	71.7%	72.5%	0.9% ▼	68.2%	65.0%	3.2% ▲
Exploration Cost to Sales	-4.3%	-28.3%	24.0% ▼	-11.0%	-1.7%	9.3% ▲
Admin Cost to Sales	-0.7%	-0.8%	0.1% ▼	-0.5%	-0.4%	0.1% ▲
Other Income to Sales	29.3%	41.5%	12.2% ▼	44.2%	22.4%	21.8% ▲
Effective Taxation	-29.8%	-18.0%	11.8% ▲	-26.6%	-29.9%	3.3% ▼
Net Margin	58.2%	52.6%	5.6% ▲	59.6%	49.7%	9.9% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

